

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 17, 2001

REGISTRATION NO.: 24065 BOOK: 85 PAGE: 286  
BONDS ISSUED BY: Orchard Farm R-V School District  
AMOUNT OF ISSUE: \$4,000,000.00 (remainder of \$8,000,000 authorized) COUNTY: of St. Charles  
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: (1) Constructing a new district multiplex facility to be used for elementary school physical education, interscholastic practice and as a district-wide auditorium, (2) general renovation projects, including air-conditioning of certain classrooms, asbestos removal, HVAC renovation and window replacement, and (3) repairing, improving, furnishing and equipping existing school buildings in the District

Rate of Interest	Amount	Maturity
2.900%	\$ 100,000.00	03/01/2003
3.150%	145,000.00	03/01/2004
3.375%	145,000.00	03/01/2005
3.550%	145,000.00	03/01/2006
3.700%	145,000.00	03/01/2007
3.900%	145,000.00	03/01/2008
4.000%	150,000.00	03/01/2009
4.125%	150,000.00	03/01/2010
4.250%	155,000.00	03/01/2011
4.375%	160,000.00	03/01/2012
4.500%	160,000.00	03/01/2013
4.600%	160,000.00	03/01/2014
4.700%	160,000.00	03/01/2015
4.750%	160,000.00	03/01/2016
4.800%	160,000.00	03/01/2017
4.850%	165,000.00	03/01/2018
4.900%	400,000.00	03/01/2019
4.950%	415,000.00	03/01/2020
5.000%	780,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri  
PURCHASE PRICE: \$3,969,519.30  
INTEREST RATE: 4.7706%  
ASSESSED VALUATION: \$112,329,470  
INDEBTEDNESS: (Including this issue) \$10,305,000  
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000  
DATE OF ELECTION: April 4, 2000  
ELECTION RESULTS: Yes...825; No...558  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published local newspapers; mailed to interested parties  
NUMBER OF BIDS RECEIVED: 8